



# The Kelliher Economics Foundation 2009 Economics Awards

## Application Form

**Important** - before completing this application form, please note: This Award is conditional upon economics being a focus of a student's tertiary studies.

### Personal Details

Please attach  
passport sized  
photograph  
here

**Name**

*Surname*

*First Names*

**Address for  
Correspondence**

  
  
  

**Telephone**

**Mobile**

**Email**

**Date of Birth**

**Are you a permanent resident of New Zealand?**

**Yes**

**No**









# General Statement of Financial Position during course of tertiary studies

Outline your expected financial position, including income from employment and any other scholarships, bursaries, etc.

<u>Details</u>	<u>\$ p.a.</u>
Total Estimated Income \$	

Estimated costs per year, all up, for your proposed tertiary studies

<u>Details</u>	<u>\$ p.a.</u>
Total Estimated Expenditure \$	

Outline any financial limitations you are facing

Total Estimated Shortfall \$	

Have you received any other awards or grants?

 Yes

 No

Are family members or other Trusts able to assist financially?

 Yes

 No

If you have answered yes to either of the above two questions, please describe the assistance available


# Conditions & Regulations

*The Conditions and Regulations for these Awards are as follows:*

1. *The Awards shall be known as the “Kelliher Economics Foundation” Awards and are named after the late Sir Henry Kelliher, who was the founder of the scholarship fund.*
2. *The general purpose of the Awards is to “enable deserving students to obtain a degree or similar qualification, with economics as a major component, at a University or Advanced Education Institution, which they would otherwise be unlikely to obtain without pecuniary aid”. Students with a proven ability in economics, and who may otherwise be unable to advance their studies without financial assistance, should apply.*
3. *Selection of students will be made by the Kelliher Trust Board of Trustees and the Board’s decision will be final.*
4. *Confirmation of the Award will be conditional upon students achieving a high level of achievement in their Year 13 NCEA (or similar) results. An official certified copy of their results is to be sent to the Trustees.. On receipt of these results, the Trustees will determine the final selection of Award winners.*
5. *Applicants should be permanently resident in New Zealand.*
6. *The Award is tenable at any New Zealand University or approved Advanced Tertiary Education Institution. The Award is to be applied to Tertiary Course Fees only.*
7. *The annual value of each Award shall be for a sum determined by the Kelliher Economics Foundation Trustees, such sum currently being determined at \$4,000 per annum for three years.*
8. *The maximum tenure of the Award shall be three years or the period deemed by the tertiary institute necessary to complete the degree or diploma course, whichever shall be the lesser.*
9. *An allowance for text book purchase or a laptop will be made to successful applicants.*
10. *Continuation of an Award from year to year shall be subject to:*
  - *Satisfactory academic progress of the Award holder, as assessed by the Kelliher Economics Foundation Trustees.*
  - *The Award holder is required at the end of each tertiary year to send to the Board a certified official copy of their academic transcript.*
  - *Academic failure in two successive semesters will terminate the Award.*
  - *The Award holder meeting ongoing reporting requirements of the Trust, as per the Undertaking signed at the time of applying for the Award.*
  - *Economics being studied in each of the three years of tertiary study, as per the Undertaking signed at the time of applying for the Award.*
11. *In the event of a Kelliher Economics Foundation Award recipient not continuing the study of economics in any one year, a suspension of payment of his or her scholarship for a period of up to 12 months may be sought, once only during the three year period of the scholarship. A written request for a suspension is to be provided to the Kelliher Economics Foundation for approval. For a scholarship to be reinstated, economics based study is to be resumed by the Award recipient within one calendar year of any agreed period of suspension. A written request for reinstatement is to be provided in advance to the Kelliher Economics Foundation for approval. The Kelliher Economics Foundation reserves the right to suspend, reinstate or permanently withdraw the scholarship at its discretion.*
12. *Multiple Awards/Scholarships: A student, who has been awarded a KEF Award, must notify the Advisory Board, if they receive a second tertiary award/scholarship from another source ,prior to commencement of study or during the term of their three year KEF Award. The Trustees will deem that the KEF Award will take precedence, and if the student is unable to hold multiple awards, then they must either continue with the KEF Award; or, forfeit the KEF award and refund to the Foundation*

*any KEF award received in the year in question. The student will still be eligible to apply for a KEF post graduate award.*

- 13. The Kelliher Economics Foundation Trustees may from time to time delegate to a suitable local sub-committee of convenient size (being no less than three persons) any of the administrative decisions or tasks arising from the administration of the Trust terms, with power at all times to alter the personnel or members comprising any such sub-committee.*
- 14. To qualify, applications must be received by 5.00 pm, Wednesday, 09 September 2009.*

# Undertaking

*I certify that the foregoing information is correct.*

*Should my application be accepted, I undertake to keep the Kelliher Economics Foundation Trustees informed at all times of my progress and of any change to my study programmes. In addition, I will provide the following in writing:*

1. *A report at the end of each semester.*
2. *An official certified copy of my academic transcript each year*
3. *A final report upon conclusion of my studies.*
4. *Any other information that may be requested from time to time by the Trust.*

*I note that economics must be part of my studies and that the Trust reserves the right to suspend payment of the Award if economics based subjects are not in the majority at any time. Also, that academic failure in two successive semesters will terminate the Award.*

*I consent to the Trust, at its sole discretion, using my name and any other relevant information in material that may be circulated for the purpose of promotion/publicity. The Trust undertakes not to make my personal details available to any third parties for the purpose of direct mailing.*

<b>Signed</b>	<b>Date</b>
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## Parent / Guardian Acknowledgement

*I confirm that the information provided in this application is correct and has been submitted to the Trust with my consent.*

<b>Parent/ Guardian's Name</b>	<b>Date</b>
<b>Signed</b>	

## Check List

*Please forward your completed application and the documents listed below to the following address **by 5.00 pm, Wednesday 09 September 2009:***

*The Secretary  
Kelliher Economics Foundation 2009 Awards  
P O Box 37470  
Parnell  
AUCKLAND 1151*

- \*\* Certified copy of New Zealand Birth Certificate; or*
- \*\* Certified copy of New Zealand Residency Certificate (if applicable)*
- \*\* Certified copies of Qualifications, Distinctions & Academic Record (by School Principal or Justice of the Peace))*
- \*\* Completed Referee's Report*
- \*\* Certified copy of transcripts and YTD Record of Learning*
- \*\* Current passport sized photograph*
- \*\* All sections of this application form must be completed in detail*
- \*\* Other relevant material*

**KEF # \_\_\_\_\_**

# The Kelliher Economics Foundation

## 2009 Economics Awards

### Referee Report on Award Application

#### Request For Reference

To (insert Referee's name):

I, (insert your name):

*Request you to provide the Kelliher Economics Foundation Trustees with a reference in terms of the undermentioned report and agree that such information supplied by you shall be held in confidence pursuant to Section 29 of the Privacy Act 1993 by these persons.*

Signed

Date

#### Note to Referees

*The abovenamed has selected you as a referee for his/her application for a Kelliher Economics Foundation Award. Your co-operation in completing this enquiry would be appreciated.*

**Please return the completed Referee Report on Award Application to:**

*The Secretary  
Kelliher Economics Foundation 2009 Awards  
P O Box 37470  
Parnell  
AUCKLAND 1151*

**By 5.00 pm, Wednesday 09 September 2009**

**KEF # \_\_\_\_\_**

# Referee Report

Name of Applicant

I was associated with this applicant from

*Date*

to

*Date*

As *(Teacher, Adviser, Supervisor, Other)*

Name

*Surname*

*First Names*

Professional Title

Address for

Correspondence

  
  

Telephone

Signed

Date

**Describe the qualities you consider of special significance in judging the applicant's likelihood of benefiting from the programme proposed, and any other general comments you consider of relevance to this application.**


